

DAILY MARKET WATCH

14th October 2026

Wednesday

COLOMBO STOCK EXCHANGE

CLOSE OF TRADE

ALL SHARE PRICE INDEX

19,796.06

▼ -281.42 · 1.40%

ASPI YTD -12.50%

SL20 YTD -7.81%

The index closed below 20,000 for the first time this year, **and only 21 shares rose against 203**. Dialog Axiata alone took 42.1 points off it.

S&P SL20

5,676.43
-0.94%

TURNOVER, LKR MN

1,926.87
+67.7% d/d

MARKET CAP, LKR BN

7,155.40
-1.43%

00 MARKET COMMENTARY

WEDNESDAY · CLOSE OF TRADE

The All Share Price Index fell **1.40%** to **19,796.06**, its first close below 20,000 this year and a new low for the year for a second day running. The S&P SL20 fell 0.94% to 5,676.43. The index is 4.89% down on the month and 12.50% on the year, and the RSI reads 15.19, deep inside oversold.

Breadth was the weakest of the five sessions shown. Only 21 securities rose against 203 that fell, roughly one riser for every ten fallers, below even 8 October's 25 against 195. The eight contributors carried here are a net -110.11 points, leaving **-171.31** to everything else.

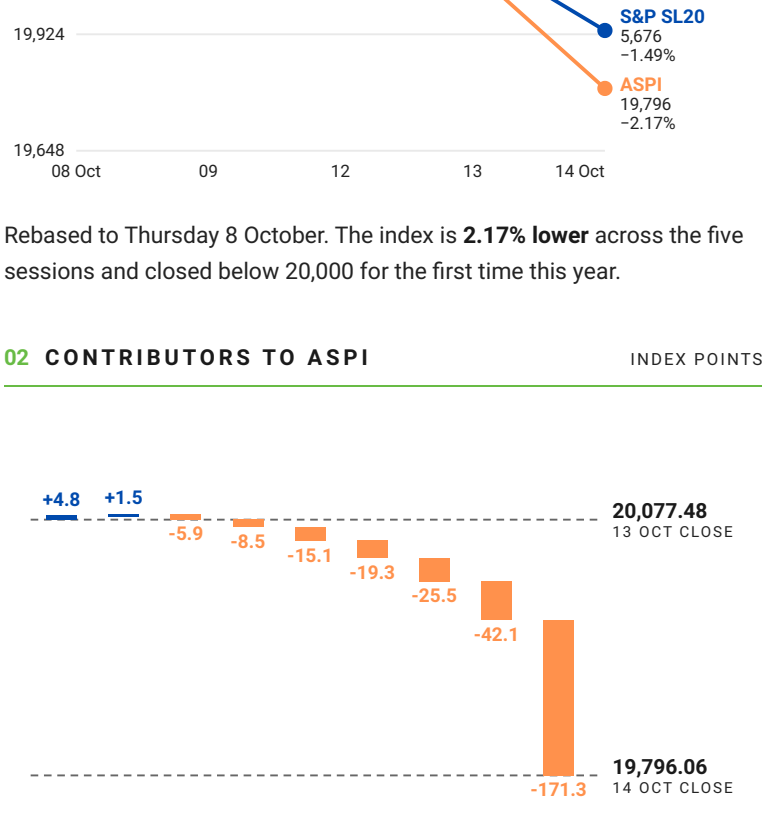
Dialog Axiata took 42.11 points out of the index on its own, 15% of the day's fall, on a close of 42.30 against 43.60. One block of 6,300,000 shares crossed at LKR 42.00 for LKR 264.60 mn, 89.7% of Dialog's turnover. Carsons took a further 25.50 points on a fall of LKR 33.50, and Distilleries 19.27.

Turnover rose 67.7% to LKR 1,926.87 mn, still 46% below the year-to-date daily average, and 35.0% of it was arranged in ten equity crossings worth LKR 673.48 mn. John Keells Holdings crossed three times at a flat LKR 17.90, Sampath twice at 138.00 and DIMO twice at 1,300.00.

Foreigners turned back to net selling, a net LKR 4.88 mn after two days of buying. Digital Mobility carried most of it at LKR 31.34 mn. Foreigners bought Ambeon Capital for a third consecutive session, LKR 22.39 mn after 8.70 mn and 5.80 mn.

01 MARKET BENCHMARK

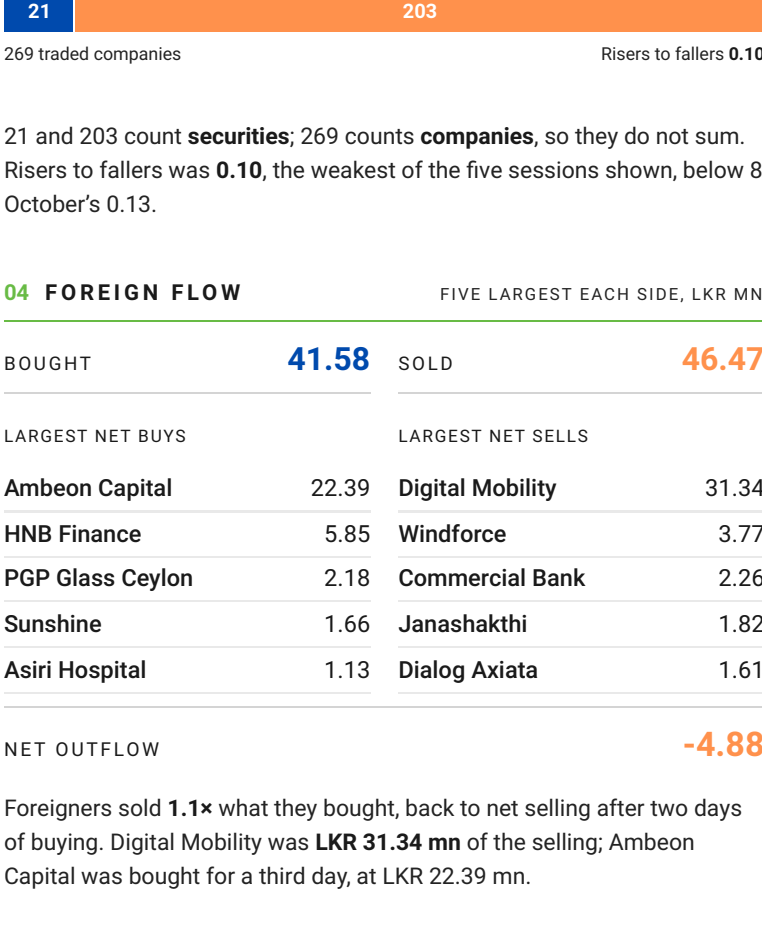
INDEX LEVELS; PATHS REBASED TO COMPARE



Rebased to Thursday 8 October. The index is **2.17% lower** across the five sessions and closed below 20,000 for the first time this year.

02 CONTRIBUTORS TO ASPI

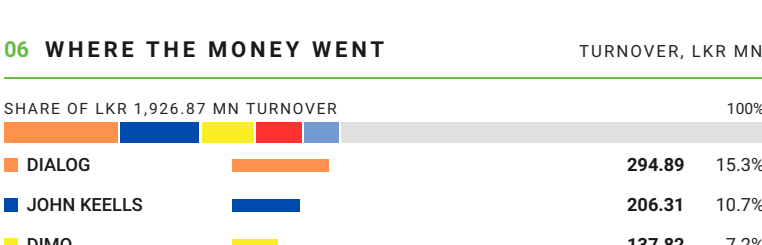
INDEX POINTS



Net -281.42 points. The eight shown are a net -110.11, so everything else together took **-171.31**. Dialog Axiata alone is **42.11** of it, on a fall of LKR 1.30.

03 MARKET BREADTH

269 TRADED



21 and 203 count **securities**; 269 counts **companies**, so they do not sum. Risers to fallers was **0.10**, the weakest of the five sessions shown, below 8 October's 0.13.

04 FOREIGN FLOW

FIVE LARGEST EACH SIDE, LKR MN

07 MARKET PERFORMANCE

BASES NAMED BELOW

METRIC	14.10	COMPARED WITH	CHG %
AGAINST THE PREVIOUS SESSION, 13.10			
All Share Price Index	19,796.06	20,077.48	-1.40
S&P Sri Lanka 20	5,676.43	5,730.10	-0.94
Market cap, LKR bn	7,155.40	7,259.48	-1.43
Dividend yield, %	3.36	3.31	1.51
AGAINST THE YEAR-TO-DATE DAILY AVERAGE			
Turnover, LKR mn	1,926.87	3,570.00	-46.03
Share volume, mn	104.30	138.18	-24.52
Trades	22,235	26,950	-17.50
TODAY			
Foreign purchases, LKR mn	41.58	—	—
Foreign sales, LKR mn	46.47	—	—
Net foreign flow, LKR mn	-4.88	—	—
Traded companies	269	—	—

08 MOMENTUM AND RATES

OVERSOLD

70

15.19

20 Jul

RSI WILDER 14 · 60 SESSIONS

PRIME LENDING RATE

11.16%

AWPR, week to 9 Oct · CBSL

TREASURY BILL

9.95%

364 day, 7 Oct auction · CBSL

MARKET P/E

10.22x

trailing · CSE p1.3

POLICY RATE

8.75%

OPR, held 30 Sep · CBSL

INFLATION

8.00%

CCPI year on year, September · CBSL

PRICE TO BOOK

1.18x

market · CSE p1.3

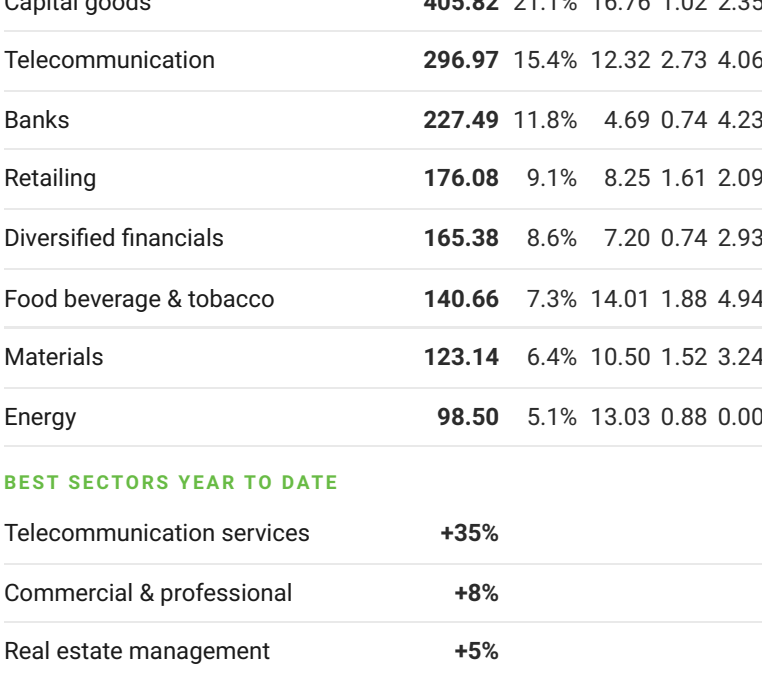
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09 DIVIDEND CALENDAR

DAYS TO EX-DIVIDEND

Indonesia	JSE Composite	+0.3%	-31.2%
DEVELOPED, ASIA-PACIFIC			
Japan	Nikkei 225	-0.1%	+34.8%
Singapore	FTSE Singapore	+0.4%	+16.3%
New Zealand	NZX 50	+0.1%	+1.6%
Australia	S&P/ASX 200	-0.6%	+0.2%
Hong Kong	Hang Seng	-0.1%	-5.1%
Sri Lanka's 1.4% fall was the third worst of the nineteen, behind the Shenzhen index and the Philippines. On the year it is sixteenth of nineteen.			



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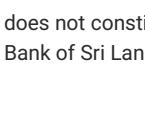


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