CAPITAL TRUST RESEARCH

DAILY MARKET WATCH

07th October 2026

Wednesday

COLOMBO STOCK EXCHANGE	CLOSE OF TRADE
ALL SHARE PRICE INDEX	
20,517.55	
▲ +132.66 - 0.64%	ASPI YTD -5.31%	SL20 YTD -5.54%

The index gave up another 0.64%, **and the region went with it**. 13 of the other 18 Asian indices were down too.

NET VLM	TURNOVER LKR MN	MARKET CAP LKR BN
5,816.40	1,969.43	7,433.05
-0.48%	+84.8% d/d	-0.59%

00 MARKET COMMENTARY

WEDNESDAY · CLOSE OF TRADE

The All Share Price Index fell **0.64%** to **20,517.55**, the lowest close of the run and a third in the last five sessions. The S&P SL20 eased 0.48% to 5,816.40. The index is **1.42% down on the month** and 9.31% on the year, and the RSI has fallen to 22.72, the deepest reading of this run.

This fall was not ours alone. Indonesia's IDX Composite was 1 of the other eighteen indices on the note's global page rose that day while the index bore fell. Today dragged the three of the other eighteen fell, Korea 2.0% and Malaysia 1.3% among them, and Sri Lanka's 0.6% was the seventh worst rather than an outlier. On the year it is still sitdown of nineteen.

52 securities rose against 158 fell, an **above-average** decline ratio of **0.33** after Tuesday's 0.81. The damage sat outside the large names: Lanka IOC took the biggest contributors carried here are a net −34.08 points, leaving **−98.60** to everything else. Six of the note's twenty rows are not carried, their closes being identical to Tuesday's, and S M B Finance, Ceylon Beverage and Kotmale Holdings all fell.

Turnover rose **85% to LKR 1,969.43 mn** but was still 46% below the year-to-date daily average, and **44.5% of it was arranged** in seven crossings worth LKR 876.46 mn. All seven sit in three counters: one Lanka IOC block at 0.08% of market, the Treasury bill auction was held today and the result will be published at the time of this note.

01 MARKET BENCHMARK

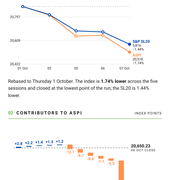
INDEX LEVEL, PLOTTED AGAINST TO COMPARE



Rebased to Thursday 1 October. The index is **1.74% lower** across the five sessions and closed at the lowest point of the run; the SL20 is 1.44% lower.

02 CONTRIBUTORS TO ASPI

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